

**Disclosures in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2016.**

- The Non-Convertible Debentures (NCDs) issued by the Company have been assigned ratings as:
  - "CARE AAA"
  - "IND AAA" with stable outlook
  - "ICRA AA+ (stable)" (ICRA on Feb 24, 2016 downgraded NCD rating from "ICRA AAA" to "ICRA AA+")
  - "CRISIL AA+/Negative" (CRISIL on March 10, 2016 downgraded rating on NCDs from "AA+" with stable outlook to "AA+" with negative outlook)
- Asset cover available as on March 31, 2016, in case of the NCDs issued by the company: 2.90 times
- Debt Equity Ratio as on March 31, 2016: 12.19 times
- The company has paid interest and principal on NCDs on due dates. Details of payment of interest/principal on the Secured Redeemable Non-Convertible Debentures as required under Regulation 52(4)(d) and Regulation 52(4)(e) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is provided in Annexure - A.1
- Debt service coverage ratio as on March 31, 2016: 0.42
- Interest service coverage ratio as on March 31, 2016: 1.32
- Debenture Redemption Reserve/Capital Redemption Reserve as on March 31, 2016: Not Applicable
- Net worth as on March 31, 2016: ₹ 2,145.90 Crore
- Net Profit after Tax for the year ended March 31, 2016: ₹ 326.47 Crore
- Earnings per shares (EPS) and Diluted (EPS) as on March 31, 2016: ₹ 27.48

**Annexure - A.1**

**Details of payment of interest /principal on the Secured Redeemable Non-Convertible Debentures in accordance with Regulation 52(4)(d) and Regulation 52(4)(e) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Sr. No.	NCD Series	ISIN	Previous Due date (October 1, 2015 to March 31, 2016)		Interest (April 1, 2016 to September 30, 2016)		Principal (April 1, 2016 to September 30, 2016)	
			Interest	Principal	Next due date	Amount in ₹ Crore	Next due date	Amount in ₹ Crore
1	Series-I-Tier-II	INE572E09015	22.03.2016	22.03.2016	-	-	-	-
2	Series-III	INE572E09023	31.03.2016	-	30.09.2016	3.86	09.08.2016	100
3	Series-IV	INE572E09031	31.03.2016	-	30.09.2016	4.17	-	-
4	Series-VIIA	INE572E09064	31.03.2016	-	30.09.2016	1.38	-	-
5	Series-VIIB	INE572E09072	31.03.2016	-	30.09.2016	1.38	-	-
6	Series-VIIC	INE572E09080	31.03.2016	-	30.09.2016	1.38	-	-
7	Series-VIID	INE572E09098	31.03.2016	-	30.09.2016	1.38	-	-
8	Series-VIIE	INE572E09106	31.03.2016	-	30.09.2016	1.38	-	-
9	Series-IXB	INE572E09130	31.03.2016	-	30.09.2016	5.55	-	-
10	Series-X	INE572E09148	31.03.2016	-	30.09.2016	9.53	-	-
11	Series-XI	INE572E09155	31.03.2016	-	30.09.2016	9.58	-	-
12	Series-XII	INE572E09163	31.03.2016	-	30.09.2016	13.91	-	-
13	Series-XIII	INE572E09171	31.03.2016	-	30.09.2016	9.18	-	-
14	Series-XIV	INE572E09189	31.03.2016	-	30.09.2016	9.02	-	-
15	Series-II-Tier-II	INE572E09197	31.03.2016	-	30.09.2016	9.12	-	-
16	Series-XV	INE572E09205	31.03.2016	-	30.09.2016	25.81	-	-
17	Series-XVI	INE572E09213	31.03.2016	-	30.09.2016	14.42	-	-
18	Series-XVII A	INE572E09221	31.03.2016	-	30.09.2016	14.33	-	-
19	Series-XVII B	INE572E09239	31.03.2016	-	30.09.2016	14.26	-	-
20	Series-XVIII	INE572E09247	31.03.2016	-	30.09.2016	27.22	-	-
21	Series-XIX	INE572E09254	31.03.2016	-	30.09.2016	12.94	-	-
22	Series-III-Tier-II	INE572E09262	31.03.2016	-	30.09.2016	8.72	-	-
23	Series-XX	INE572E09270	31.03.2016	-	30.09.2016	30.15	-	-
24	Series-XXI	INE572E09288	31.03.2016	-	30.09.2016	30.04	-	-
25	Series-XXII	INE572E09296	31.03.2016	-	30.09.2016	45.39	-	-
26	Series-XXIII	INE572E09304	31.03.2016	-	30.09.2016	20.53	-	-
27	Series-XXIV	INE572E09312	31.03.2016	-	30.09.2016	32.69	-	-
28	Series-IV-Tier-II	INE572E09320	31.03.2016	-	30.09.2016	8.87	-	-
29	Series-XXV	INE572E09338	31.03.2016	-	30.09.2016	20.88	-	-
30	Series-XXVI	INE572E07019	-	-	30.09.2016	20.08	-	-